

Nascon Allied Industries Plc Q1 2025 28 April 2025

MPR: 27.50% Mar'25 Inflation Rate: 24.23% Q4 2024 Real GDP: 3.84%

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Nascon Allied Industries Plc Statement of Profit or Loss	Q1 2025 N'000	Q1 2024 N'000	% Change		
Revenue	41,852,542	23,618,117	77.21%		
Cost of Sales	(23,956,547)	(12,460,558)	92.26%	Key Ratio	Q1 25
Gross Profit	17,895,995	11,157,559	60.39%	COGS Margin	57.2%
Administrative expenses	(2,058,675)	(1,431,196)	43.84%	Gross Margin	42.8%
Selling and Distribution expenses	(5,119,355)	(4,993,993)	2.51%	Operating Margin	24.9%
Other Operating Loss/Gain	(318,192)	(3,056,110)	89.59%	Net Profit Margin	18.1%
Profit/Loss from operating activities	10,422,995	1,778,210	486.15%	Debt/Equity Ratio	2.3%
Other Income	23,222	101,950	77.22%	Asset Turnover	0.46x
Finance Income	1,099,639	418,736	162.61%		
Finance costs	(212,359)	(357,937)	40.67%		
Net Finance Costs	887,280	60,799	1359.37%	Financial Statistics	
				Share price	₩53.0
Loss/Profit before tax	11,310,275	1,839,009	515.02%	52 Week High/Low	52.95/28
Income tax	(3,732,390)	(606,873)	515.02%	Shares Outstanding (Mil)	2,702.4
Loss/Profit after tax	7,577,885	1,232,136	515.02%	Market Cap (Bil)	143.1
Basic Earnings per Share (in Naira)	3.74	1.86	101.08%	Price-to-Earnings Ratio	14.16x
				Earnings Yield	7.06%
Balance Sheet as at March 31, 2025	31-Mar-2025	31-Mar-2024		Price-to-Book Ratio	2.83x
				Return on Assets	8.3%
Cash and short term deposits	37,911,700	15,697,284	141.52%	Return on Equity	15.0%
Trade and other receivables	17,833,205	36,613,615	51.29%		
Inventories	17,299,928	13,876,361	24.67%		
Property Plant and Equipment	11,893,555	11,649,332	2.10%	Corporate Actions	
Other Assets	1,600,200	2,176,253	26.47%	Interim Dividend	N/A
Total Assets	90,817,443	84,801,669	7.09%	Bonus	N/A
		-		Qualification Date	N/A
Trade and other payables	16,776,425	36,641,382	54.21%	Closure Date	N/A
Deferred tax liabilities	5,431,277	2,405,190	125.81%	Payment Date	N/A
Current tax liabilities	8,608,436	6,357,847	35.40%	AGM Date	N/A
Borrowings	1,144,597	3,969,285	71.16%		
Other Liabilities	8,223,363	6,723,971	22.30%		
Total Liabilities	40,184,098	56,097,675	28.37%		
Total shareholders' equity	50,633,345	28,703,994	76.40%		

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